SKYLINK HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 201005161G)

PROPOSED PLACEMENT OF UP TO 26,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S$0.27 PER PLACEMENT SHARE

- RECEIPT OF LISTING AND QUOTATION NOTICE

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1. INTRODUCTION

1.1 The Board of Directors (the "**Board**") of Skylink Holdings Limited (the "**Company**") refers to the announcement dated 29 January 2026 in relation to the Proposed Placement of up to 26,000,000 Placement Shares at the Placement Price of S$0.27 per Placement Share pursuant to the Placement Agreement entered into with SAC Capital Private Limited as Placement Agent (the "**Earlier Announcement**").

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Earlier Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

2.1 Further to the Earlier Announcement, the Board is pleased to announce that the Company has, on 9 February 2026, received the listing and quotation notice from the SGX-ST for the listing and quotation of up to 26,000,000 Placement Shares on Catalist, subject to compliance with the SGX-ST's listing requirements (the "**Listing and Quotation Notice**").

2.2 The Listing and Quotation Notice, and the SGX-ST's in-principal approval as set out therein, is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Shares, the Company and/or its subsidiaries.

3. FURTHER ANNOUNCEMENTS

3.1 The Company will make further announcement(s) as and when appropriate in relation to the Proposed Placement.

BY ORDER OF THE BOARD

Shen Wende
Executive Director and Chief Executive Officer
9 February 2026

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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