SKYLINK HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 201005161G)

PROPOSED ISSUANCE OF UP TO 224,126 ADDITIONAL SHARES

- RECEIPT OF LISTING AND QUOTATION NOTICE

---

1. INTRODUCTION

The Board of Directors (the "**Board**") of Skylink Holdings Limited (the "**Company**") refers to the announcements dated:

(a) 29 January 2026 in relation to the Proposed Placement pursuant to the Placement Agreement entered into with SAC Capital Private Limited as Placement Agent; and

(b) 11 February 2026 in relation to the completion of the Proposed Placement and the issuance of up to 224,126 Additional Shares based on the adjusted Conversion Price, in accordance with the Convertible Bond Agreements,

(collectively, the "**Earlier Announcements**").

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Earlier Announcements.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

2.1 Further to the Earlier Announcements, the Board is pleased to announce that the Company has, on 19 February 2026, received the listing and quotation notice from the SGX-ST for the listing and quotation of up to 224,126 Additional Shares on Catalist, subject to compliance with the SGX-ST's listing requirements (the "**Listing and Quotation Notice**").

2.2 The Listing and Quotation Notice, and the SGX-ST's in-principal approval as set out therein, is not to be taken as an indication of the merits of the convertible bonds issued by the Company in September 2025, the Additional Shares, the Shares, the Company and/or its subsidiaries.

3. FURTHER ANNOUNCEMENTS

The Company will make further announcement(s) as and when appropriate in relation to the issuance of the Additional Shares.

BY ORDER OF THE BOARD

Shen Wende
Executive Director and Chief Executive Officer
20 February 2026

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lim Qi Fang, Telephone: +65 6232 3210, 1 Robinson Road, #21-01 AIA Tower, Singapore 048542.
